# **ICF/MR**

## **Quick Reference Guide** for Non-State Operated Private Providers

For more detailed information about these and other procedures please refer to the ICF/MR User Guide.

# Accessing ICF/MR Web-Based Applications

- 1. Dial in to the HHSCNet.
- 2. Access your browser.
- 3. Using your browser, access the following web address:

https://txmhmr.mhmr.state.tx.us:3610/prod/wcare/m

- 4. Read the first Security Alert.
- 5. Check IN THE FUTURE, DO NOT SHOW THIS WARNING so that this dialogue box will not be displayed when you access this address again.
- 6. Click **OK** to proceed.
- 7. Read the second Security Alert.
- 8. Click Yes to proceed.
- 9. Read the third Security Alert.
- $10. Check \ \mbox{Do}\ \mbox{not}\ \mbox{show}\ \mbox{this}\ \mbox{warning}\ .$
- 11. Click Yes to proceed.
- 12. Key your User Name in the USER NAME field.
- 13. Key your password in the PASSWORD field.

14.Click OK.

15.Key your Social Security Number on the <u>CARE</u> <u>Access Verification</u> screen.

16. Click Submit Signon.

17. Click 1100 ICF/MR Menu.

## **Exiting ICF/MR Web-Based Applications**

- 1. Click **Q Quit** at the bottom of any screen.
- 2. Exit your Internet browser.

## **Changing Your Password**

The <u>Enter Network Password</u> dialogue box, which is part of the process to access ICF/MR, is used to change your password.

- 1. Key your User Name in the USER NAME field.
- 2. Key your old password, a colon, and your new password in the PASSWORD field.

Example: Key old:new

3. Click OK.

<u>Result</u>: Your password has been changed, and the <u>CARE Access Verification</u> screen is displayed.

<u>Important</u>: Do not check the SAVE THIS PASSWORD IN YOUR PASSWORD LIST option.

## Client Registration Procedure – Web-Based

- 1. On the <u>1100: ICF/MR Menu</u> click **326** Client Registration Limited.
- 2. On the <u>326: Client Registration Limited</u> screen key information in the appropriate fields.
- 3. Click **Submit Request** to submit the data.
- 4. Key Y (Yes) in the READY TO ADD (Y/N) field.
- 5. Click Submit Update.

<u>Result</u>: The messages "*New ID is* \_\_\_\_\_." and "*Previous Information Added*" are displayed. The consumer has been registered in CARE.

### **Client Movements Procedure - Web**

1. On the <u>1100: ICF/MR Menu</u> click **337** Non-State Operated Client Movements.

#### Client Movements, continued

- 2. On the <u>337: Non-State Operated Client</u> <u>Movements</u> request screen key information in the CLIENT ID, LOCAL CASE NUMBER, or SOCIAL SECURITY NO. field.
- 3. Click the **Add** radio button in the TYPE OF ENTRY field.
- 4. Click Submit Request.
- 5. On the <u>337: Non-State Operated Client</u> <u>Movements</u> (Screen 2) key information in the appropriate fields.

<u>Note</u>: In the RESIDENTIAL TYPE field, For admissions or returns, key the previous residential setting; for discharges, key the residential setting to which person is going.

<u>Note:</u> If an absence code was entered for MOVEMENT CODE, leave RESIDENTIAL TYPE blank.

<u>Note</u>: If admitted from or discharged to a hospital or private pay facility, key the date of admission to that facility.

6. Click Submit Update.

<u>Result</u>: The message "*The Following Information Has Been Processed*."

7. Click **Return to Request** to return to the request screen.

#### **MR/RC** Assessments Procedure - Web

- 1. On the <u>1100: ICF/MR Menu</u> click **1123 MR/RC** Assessment.
- 2. Key information in the CLIENT ID, LOCAL CASE NUMBER or MEDICAID NUMBER field.
- 3. Key the Contract Number in the CONTRACT NO field.

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#### MR/RC Assessments, continued

- 4. Key the Purpose Code in the PURPOSE CODE field. You can use the drop-down list to complete this field.
- 5. If you are adding a new assessment, you must enter the requested begin date in the REQUESTED BEGIN DATE field.
- 6. If you are adding a Purpose Code E assessment, you must enter the requested end date in the REQUESTED END DATE field.
- 7. Click the **Add** radio button in the TYPE OF ENTRY field.
- 8. Click Submit Request.
- 9. On the <u>1123: ICF MR/RC Assessment Purpose</u> <u>Code 2: Add</u> screen key information in the appropriate fields.
- 10. Key **Y** (Yes) or **N** (No) in the READY TO SEND FOR AUTHORIZATION? (Y/N) field to indicate whether or not to send the MR/RC Assessment to Utilization Review.
- 11. Click Submit Update.

<u>Result</u>: The message, "*The Following Information Has Been Processed*" is displayed.

## **ICF/MR Work Processes**

#### Three basic work processes:

- Client registration in CARE
- Client movement entry
- MR/RC assessment entry

#### **Registration of New Consumers**

• Use Action Code 326 on the Web to register a consumer.

<u>Note</u>: If no match is found (the consumer is not registered), the system message, "*New ID is* 

\_\_\_\_\_\_" is displayed. If a possible match is found (the consumer may already be registered in CARE), the message "*Possible Match – Call TDMHMR Central Office to Register Person*" is displayed. You must call Medicaid Administration at 512-206-5777 for assistance in registering the consumer.

#### **Previously Registered Consumers**

• Use Action Codes 410, 413, 420, 430, and 431 to update consumer demographics.

# If a consumer previously resided in an ICF/MR facility:

If the consumer has a current MR/RC Assessment:

- Use Action Code 410 to add a Local Case Number if one has not been assigned.
- Use Action Code 337 to enter a client movement (admission).

If the consumer has no MR/RC Assessment:

- Use Action Code 410 to add a Local Case Number if one has not been assigned.
- Use Action Code 337 to enter a client movement (admission).
- Use Action Code 1123 to enter an MR/RC Assessment.

# When a consumer is discharged from an ICF/MR facility:

• Use Action Code 337 to enter the discharge.

# When a consumer transfers from one ICF/MR component to another:

Use Action Code 337 as follows:

- The provider from which the consumer leaves enters the discharge.
- The provider that admits that same consumer enters the admission.

<u>Note</u>: The admission cannot be entered before the discharge.

<u>Note</u>: The consumer's MR/RC Assessment transfers with him/her. The new provider should look at Action Code 1168 to see when the consumer's next MR/RC Assessment is due.

#### Process Order New ICF/MR Consumers

- If the consumer is a new ICF/MR consumer and will be admitted in two weeks:
- Use Action Code 326 on the Web to register the consumer.
- Use Action Code 1123 to enter an MR/RC Assessment.
- Use Action Code 337 to enter a client movement (admission) when the consumer is actually admitted.
- If the consumer is a new ICF/MR consumer and was admitted last week:
- Use Action Code 326 on the Web to register the consumer.
- Use Action Code 337 to enter a client movement (admission).
- Use Action Code 1123 to enter an MR/RC Assessment.